

Harvard-Wharton Insolvency & Restructuring Conference

Harvard Law School, Wasserstein Hall, 2nd Floor
1585 Massachusetts Avenue
Cambridge, MA
September 20–21, 2024

Thursday, September 19, 2024

7:00 – 8:30	Dinner	Millstein East AB	Kevin Eckhardt	<i>Dinner Talk: Bankruptcy Trends Today</i>
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Friday, September 20, 2024

8:00 – 9:00	Breakfast	Millstein West A		
9:00 – 9:15	Welcome	Millstein West A	Welcome: Jared Ellias (Harvard Law School) Mark Roe (Harvard Law School)	
9:15 – 10:45	Panel A	Millstein East A	David Skeel & Jonathan Lipson	<i>FTX'd: Conflicting Public and Private Interests in Chapter 11</i>
			Kara Bruce, Chris Odinet & Andrea Tosato	DAOs in Financial Distress

			Nizan Packin	<i>Bankrupt Me If You Can</i>
	Panel B	<i>Millstein East B</i>	Bolanle Adebola	<i>Insolvency Theory and Justice</i>
			Jared Mayer	<i>Reorganization By Force</i>
			Kenneth Ayotte	<i>Bankruptcy's Trilemma: A Unifying Framework</i>
	Panel C	<i>Millstein East C</i>	Adi Marcovich Gross, Vince Buccola & Matt McBrady	<i>The Backstop Party</i>
			William Organeck	<i>Purdue's Side Effects: Using Due Process to Realign Mass Tort Bankruptcies</i>
			Robert Miller	<i>The Gift of Exit Financing</i>
10:45 – 11:00	Break	<i>Millstein West A</i>		
11:00 – 12:30	Panel A	<i>Millstein East A</i>	Aurelio Gurrea Martinez, Anthony Casey & Robert Rasmussen	<i>A Commitment Rule for Insolvency Forum</i>
			Stephanie Ben-Ishai	<i>The Canadian RVO: the Answer to the Texas Two-Step Setback?</i>
			Ishana Tripathi	<i>Classifying Government Debt in Going Concern Resolutions</i>
	Panel B	<i>Millstein East B</i>	Mark Roe & Michael Simkovic	<i>Bankruptcy Goes Private</i>
			Edward I. Altman	<i>Forecasting Credit Cycles: The Case of the Leveraged Finance Market in 2024 and Outlook</i>
			Kristina Lalova & John Knopf	<i>Predicting Bankruptcy: Ask the Employees</i>

	Panel C	<i>Millstein East C</i>	Nicole Langston	<i>Discriminatory Trusts</i>
			Edith Hotchkiss, Benjamin Iverson & Xian Zheng	<i>Can Small Businesses Survive Chapter 11?</i>
			Michael Ohlrogge	<i>Why Have Uninsured Depositors Become De Facto Insured?</i>
12:30 – 1:30	Lunch	<i>Millstein West A</i>		
1:30 – 3:00	Panel A	<i>Millstein East A</i>	Paulina Verhoff, Sascha Steffen & Anthony Saunders	<i>CovenantAI- New Insights into Covenant Violations</i>
			Victoria Ivashina, Falk Brauning & Ali Ozdagli	<i>High-Yield Debt Covenants and Their Real Effects</i>
			David Smith, Thomas Griffin & Greg Nini	<i>How Well Do Financial Covenants Detect Distress?</i>
	Panel B	<i>Millstein East B</i>	Aleksander Aleszczyk & Maria Loumioti	<i>Picking out “ESG-debt Lemons”: Institutional Investors and the Pricing of Sustainability-linked Bonds</i>
			Vince Buccola & Marcel Kahan	<i>Vote Buying and Ballot Stuffing</i>
			Dushyant Vyas, Stacey Choy & Christine Liu	<i>Out-of-Court Public Debt Restructuring and Debtholder-focused Investor Communication</i>
	Panel C	<i>Millstein East C</i>	Stephen Lubben	<i>The Start of Corporate Bankruptcy</i>
			Christopher Hampson	<i>Defamation, Bankruptcy & the First Amendment</i>
			Alex Huang	<i>From Unbundling to Bundling: A Network Analysis of Bankruptcy Law Evolution</i>

3:00 – 3:15	Break	Millstein West A		
3:15 – 4:00	Plenary Session: Fireside Chat	Millstein West A	Jamie Sprayregen	
4:00 – 4:15	Break	Millstein West A		
4:15 – 5:45	Panel A	Millstein East A	Alvin Antonio Velazquez	<i>Federal Grant Administration in Governmental Bankruptcies</i>
			Laura Coordes	<i>Bankruptcy's Not-Quite-Neutrals</i>
	Panel B	Millstein East B	Jared Ellias & Elisabeth de Fontenay	<i>The Credit Markets Go Dark</i>
			John P Hunt	<i>Remedying Green Nonperformance</i>
			Narine Lalafaryan	<i>Chameleon Capital</i>
	Panel C	Millstein East C	Bo Becker & Jens Josephson	<i>Non-Financial Liabilities and Effective Corporate Restructuring</i>
			Zhe Wang, Jing-Zhi Huang & Stefan Lewellen	<i>Creditor Coalitions in Bankruptcy</i>
5:45 – 6:45	Reception	Millstein West A		
6:45 – 8:30	Dinner	Millstein West A		

Saturday, September 21, 2024

8:00 – 8:30	Breakfast	Millstein West A		
8:30 – 10:00	Panel A	Millstein East A	Dolan Bortner	<i>Whose Business Is the Judgment?: Federal Common Law in the Judicial Review of Bankruptcy Transactions Under Section 363</i>
			Sarah Paterson	<i>A Qualified Defence of the Rule in Gibbs</i>
			Steven Schwarcz	<i>The Legal Anomaly of Non-Recourse Financing</i>
	Panel B	Millstein East B	Om Prakash	<i>Non-Cooperative Bargaining in Bankruptcy Resolutions: A Game Theory Approach</i>
			Andrew McKinley	<i>Perfectly Incomplete: Holdouts and Efficiency-Enhancing Fiduciary Duties</i>
	Panel C	Millstein East C	Diogo Pessoa Marques Cardoso	<i>Insolvency in the European Union – The relevance of the balance sheet</i>
			Emilie Ghio & Donald Thomson	<i>An international investigation into the failure of the “rescue culture”. Insolvency: More than just numbers?</i>
			Vasile Rotaru	<i>Assisted Restructuring Negotiations: Some Insights From the French Law and Practice of Consensual Reorganizations</i>
10:00 – 10:15	Break	Millstein West A		
10:15 – 11:00	Plenary Panel	Millstein West A	Creditors and Restructuring Today - Jared Muroff	

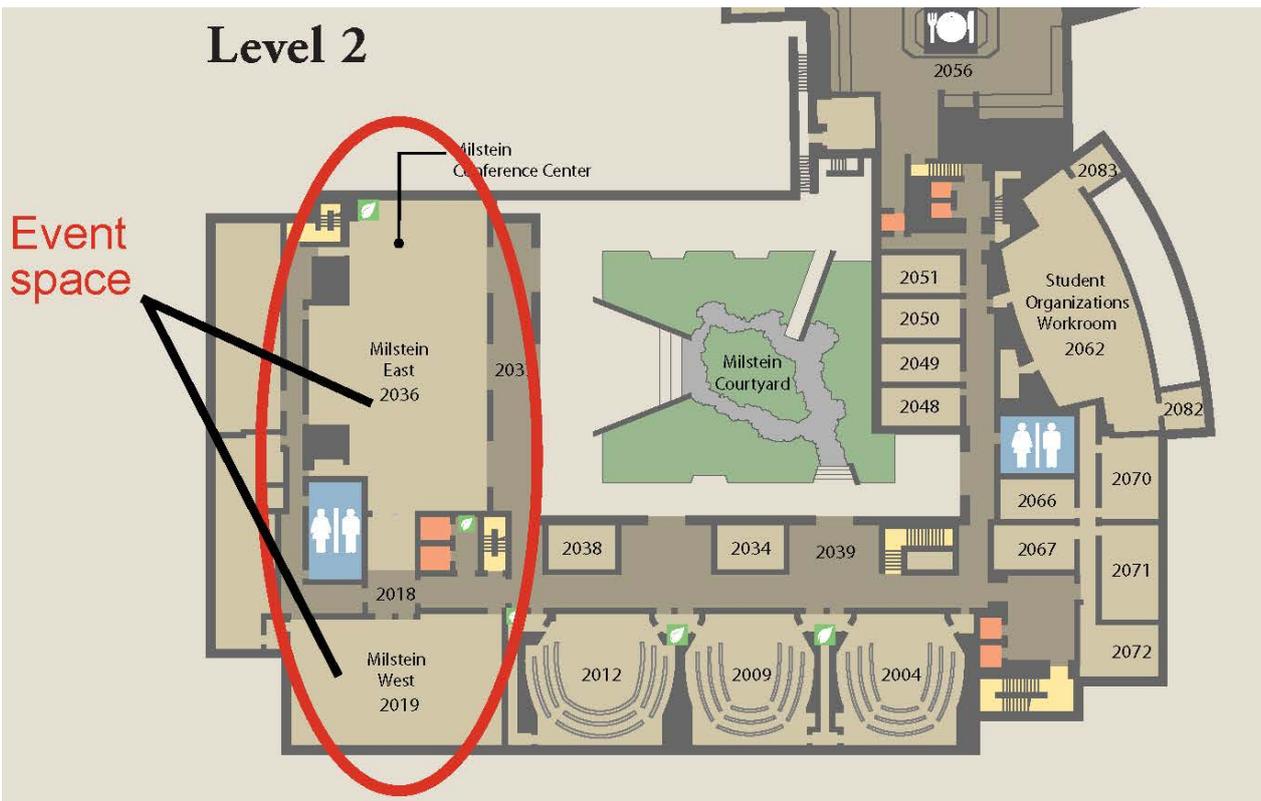
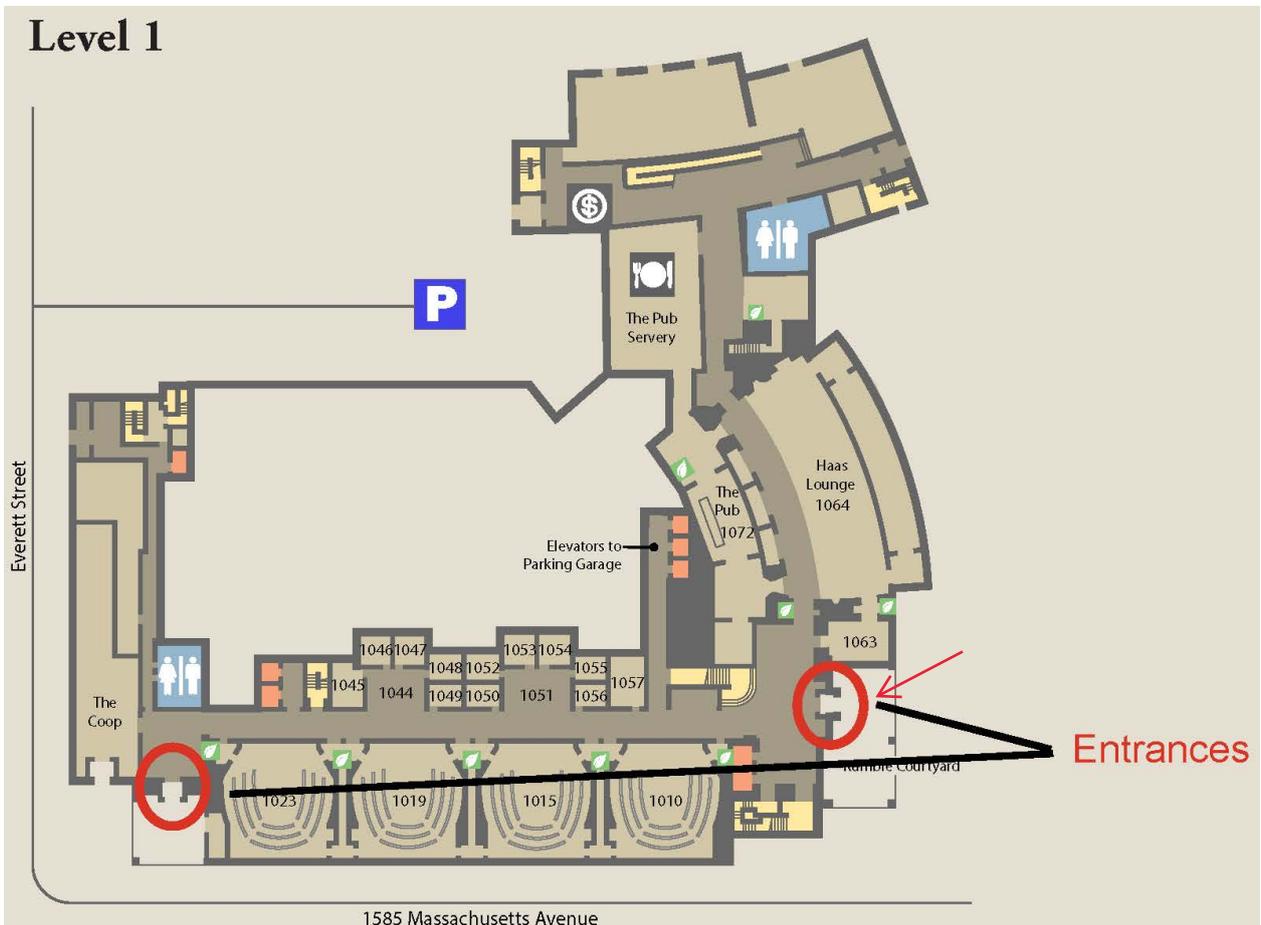
11:00 – 11:15	Break	Millstein West A		
11:15 – 12:15	Panel A	Millstein East A	Matthew Bruckner, Belisa Pang & Dalie Jimenez	Full Discharge Ahead? An Empirical Look at the New Student Loan Discharge Process in Bankruptcy
			Raymond Kluender & Samuel Antill	Barriers to Bankruptcy Relief: Evidence on the Filing Decision from a Legal Technology Platform
	Panel B	Millstein East B	Richard Squire & Brook Gotberg	Bankruptcy's Ipso Facto Principle
			Richard Squire & Brook Gotberg	Avoidable Preferences and Creditor Quasi-Property Rights
	Panel C	Millstein East C	JB Heaton	Simple Market Evidence of Financial Distress
			Mariana Pargendler, Kevin Davis & Maria Eduarda Lessa	Priority of Workers versus Secured Creditors in Insolvency: A Comparative Analysis of the Global North and South
12:15 – 1:30	Lunch	Millstein West A		
1:30	Adjournment	Millstein West A	Until next year.	

We would like to offer a word of thanks to our sponsors, Reorg and Brown Rudnick, as well as our organizing institutions, Harvard Law School, The University of Chicago Law School, and the Wharton School at the University of Pennsylvania

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 **Wharton**
UNIVERSITY OF PENNSYLVANIA
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The conference will be taking place in Wasserstein Hall WCC on the Harvard Law School campus in Cambridge, MA. There are two main entrances into the building, both found along Massachusetts Avenue, with a preferred access point labeled with red arrow on the map above.

Once inside the building, please take the stairs or elevator to the second floor. The conference will be held in Millstein West 2019 and Millstein East 2036 marked as Event space in the map above. Millstein West will be where breaks, meals, and plenary panels will take place. Millstein East will be divided into three spaces, and this is where the concurrent paper panels will take place.



Access Map

Gender Inclusive Restrooms, Interfaith Prayer Room and Nursing Room

Gender Inclusive
Restrooms



WCC
Basement
Room B004 & B006
&
2nd Floor
Room 2074 & 2075

Interfaith Prayer
and Meditation Space



WCC
Ask for access at the
check-in table

2nd Floor,
Student Organizations
Room 2068

Nursing Room



Areeda Hall
Ask for code at the
check-in table

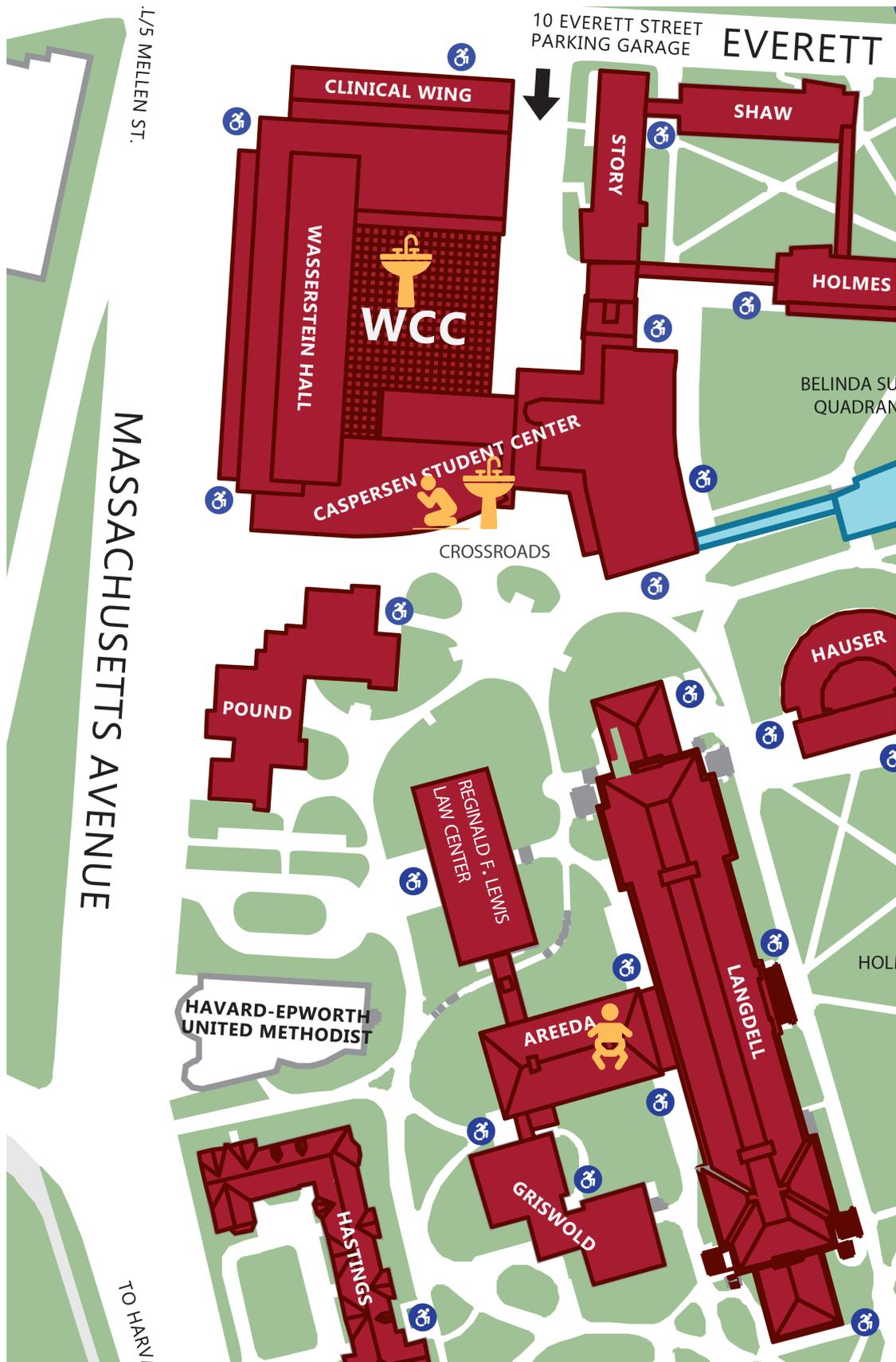
Ground Floor Room
121

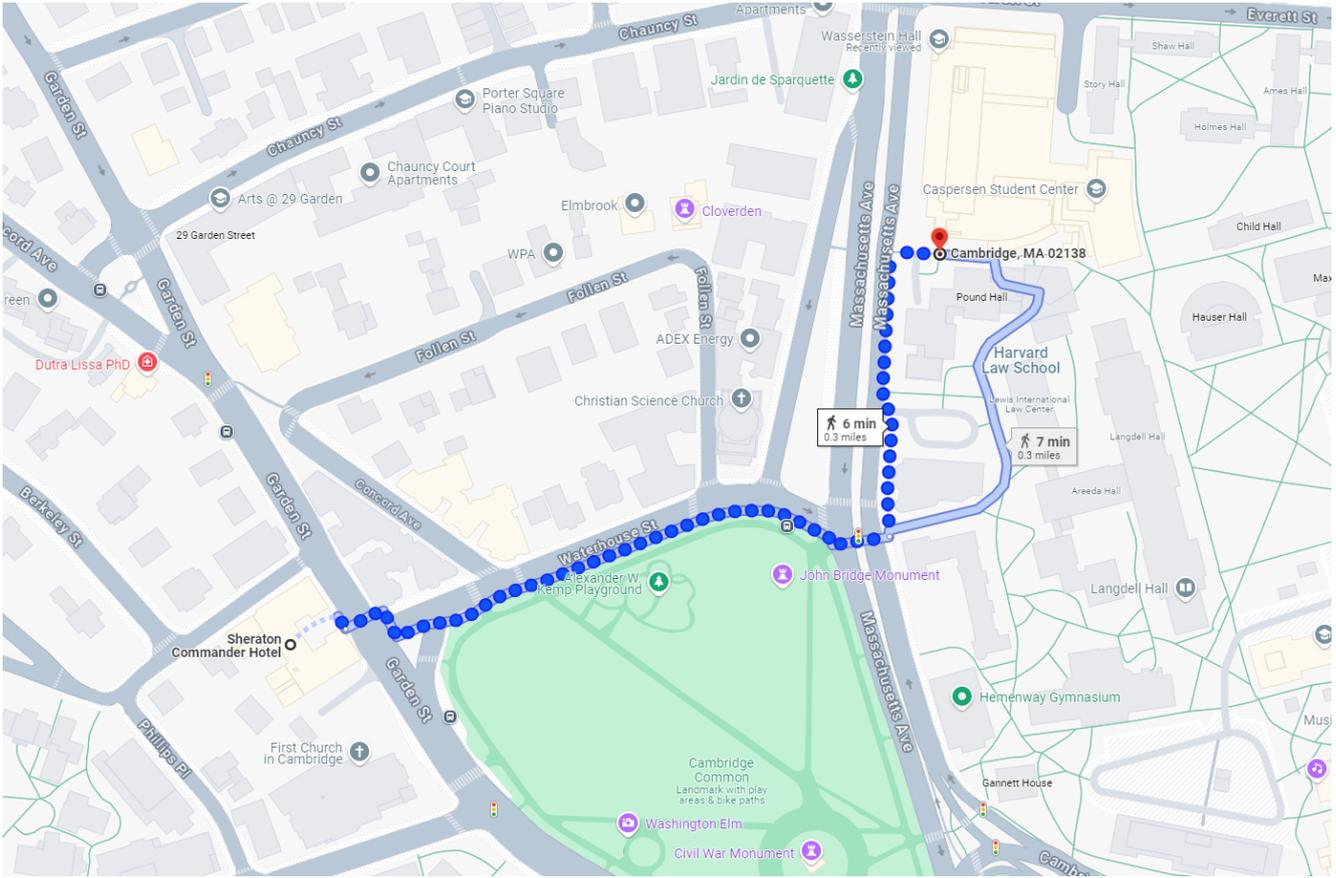
Need help finding these spaces?

Ask anyone at the check-in table to show you where they are.

Access Map

Gender Inclusive Restrooms, Interfaith Prayer Room and Nursing Room





Directions between the Sheraton Commander hotel and Harvard Law School's Wasserstein Hall



Harvard Wireless

Please scan the QR code for instructions on how to sign into Harvard Wi-Fi. Instructions can also be found at the url below:

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Please follow the instructions to login as a guest registering for guest access.