Five Reasons to Choose Davis Polk

1. **Excellence**
No matter what their practice or in which of our 10 offices worldwide they may work, our lawyers are at the very top of the profession.

- In 2014, Davis Polk topped the capital markets league tables (based on most #1 rankings in the global and U.S. categories), ranked 2nd among all legal advisers in global M&A (all proposed deals) and was credited with more than $141 billion in lending transactions, ranking the firm among the “Top 10” in half of the lending league table categories.

- *International Financial Law Review* named Davis Polk “Most Innovative U.S. Firm” at the 2015 IFLR Asia Awards, and also recognized the firm as “Financial Services Regulatory Team of the Year.” At the 2015 *IFLR Americas Awards*, we were named “Financial Regulation Team of the Year” and “Equity Team of the Year” and also advised on the “Equity Deal of the Year” resulting from our role on the IPO of Fideicomiso Hipotecario.

- *Law360* recently named Davis Polk to its Global 20 ranking In addition, the firm’s Banking, Capital Markets, Competition and M&A groups were all named among *Law360*’s “Practice Groups of the Year.”

- Davis Polk routinely ranks among the top firms in the American Lawyer’s “A-List” rankings of elite U.S. law firms, which measure the firm’s financial performance, pro bono activity, associate satisfaction and lawyer diversity.

- Over the past year, Davis Polk has received numerous firm, team, deal and individual honors in the United States, Asia, Europe and Latin America.

2. **Substantive Deal and Case Experience**
From groundbreaking global transactions to bet-the-company government investigations, and civil and commercial litigation, our lawyers focus on streamlining complex matters and developing strategies that win.

- Davis Polk is the only law firm that has worked on five of the six largest IPOs in history.

- Recent clients in major M&A transactions include Aetna, AstraZeneca, Baidu, Baker Hughes, Bertelsmann, Broadcom, Citigroup, Comcast, ConAgra Foods, CNOOC, Emerson, ExxomMobil, Freeport McMoRan Copper & Gold, Morgan Stanley, Pepsi, PricewaterhouseCoopers, Roche, Shire, Syngenta and Tyson Foods.

- Our Litigation Department is perennially a go-to practice for the most complex “litigation-of-the-moment” cases – for example, we currently are representing clients in dozens of FCPA-related matters.

- We represent a multinational financial institution in criminal, regulatory and civil actions related to allegations that several major banks conspired to manipulate rates used to determine foreign exchange prices.

- Davis Polk is widely recognized as one of the world’s premier law firms for domestic, international and cross-border insolvency/restructuring, representing companies, financial institutions, hedge funds, investors, acquirers, trustees, administrators and receivers in connection with the largest and most complex matters.

- We are a leading U.S.-based global law firm working, both domestically and internationally, with regulators to solve the “too big to fail” problem and with their financial institutions clients on “living wills” required under the Dodd-Frank Act.
We represent financial institutions in lending transactions involving some of the world’s most recognizable companies, including ExxonMobil, Thomson Reuters, Tempur-Pedic, DIRECTV, Verizon, Walgreens, Smucker’s and Twitter.

We serve as borrower’s counsel on behalf of many marquee-name companies seeking financing, including Facebook, Pepsi, Orbitz, FedEx, Comcast and Delta.

3 Truly Global Reach
Davis Polk is a recognized leader worldwide. We have a long-standing and growing presence in key financial centers across the United States, Asia, Europe and Latin America.

Opportunities for associates to practice overseas abound – either through short-term travel for a specific deal or case, or longer-term assignments at one of our non-U.S. offices.

More than half of the assignments that we handle have a global component, which means that associates, no matter where they are based, are working on matters worldwide.

4 Invaluable Preparation and Boundless Career Opportunities
There is no better place to launch and build a career in the law. And whether within the firm or beyond, working at Davis Polk offers a junior lawyer an astonishingly broad array of career paths.

Our junior lawyers receive real responsibility and extensive client contact very early in their careers.

They acquire unsurpassed instruction, both through a formal worldwide training program that offers over 300 sessions annually, and through on-the-job experience, working on the most intricate client matters. They also benefit from mentoring relationships that they develop with partners and senior associates.

The vast majority of our partners began their careers at Davis Polk.

Our counsel program began 32 years ago to provide experienced lawyers with an alternative long-term career option at the firm. We currently have 91 counsel in our offices worldwide.

Almost 30 of our lawyers currently work on a part- or flextime basis.

Davis Polk is a world-class springboard. Our alumni serve in the U.S. Senate and House of Representatives, and as CEOs, senior executives, bankers, investors, entrepreneurs, judges, federal and local prosecutors, regulators across a variety of government agencies, law professors, nonprofit workers, in-house counsel at major global corporations, and in leadership roles across many other fields.

5 Exceptional Colleagues
Davis Polk lawyers are not only among the most accomplished and talented in the world, they are also people of substance and integrity from an impressively diverse range of backgrounds. They have intense professional focus, keen intellectual curiosity, widely varying interests outside of the law and a solid commitment to supporting one another in pursuing the business objectives of our clients.

Our lawyers come from 53 countries and collectively speak more than 45 languages.

Davis Polk consistently ranks in the top 20 firms among all AmLaw 100 and 200 firms in the American Lawyer’s “Diversity Scorecard.”

More than 130 of our lawyers have advanced degrees outside of the law.